

# *Satisfaction Pledge*

**If for any reason you are not completely satisfied with  
our Investment Advisory Asset Management Service,  
EBFP will waive your subsequent Quarterly Fee**

Satisfaction Pledges will be only in the form of a discount towards the succeeding quarterly Investment Advisory fees due. No cash refunds are permitted. EBFP reserves the right to change or terminate the Satisfaction Pledge at any time, on a case by case basis. Financial Planning fees are not covered under this Pledge. Your request must be received no later than the five business days before the end of the current calendar quarter. No other charges or expenses, and no market losses will be included in this Pledge. Other restrictions may apply. EBFP has established this Satisfaction Pledge in order to maintain open communication and accountability to the needs of our Valued Clients.

**EB Financial Planning (EBFP)**

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